



BRAJESH GUPTA & Co.

COMPANY SECRETARY IN PRACTICE

ICSI UCN- SS2020752900, PRN-2012/2022

Add: I-74, LIG COLONY, INDORE (M.P.)-452007

Ph. No. +917566666512, email-id: brajesh.cs19@gmail.com

Annexure IV

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P. J.Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for “In-principle approval” for issue and allotment of:

- i) **10,88,000 Equity Shares on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015**
- ii) **3,40,000 Warrants (Equity Convertible warrants) on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.**

We, Brajesh Gupta & Co., Practicing Company Secretary have verified the relevant records and documents of Exhicon Events Media Solutions Limited with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) 5 Preferential allottees are holding equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment as follows:

Name of Proposed Allottee	DP ID/ Client ID*	Pre-preferential holding of Eq. Share
RISHAB INTERMEDIATES PVT LTD	12032300-06911603	2000
SANDEEP BHANDARI	12032300-00221061	100000
THIYAGARAJAN VELAYATHAM	12048400-00507824	2000
INDIA EQUITY FUND 1	IN303173-20245239	434000
SUNEEL PADAVALA HUF	12081601-14018889	1000

- c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/ pledge of pre-preferential holding from 15th November, 2023 till 30th June, 2023. The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:

Name of Proposed Allottee	DP ID/ Client ID *	Pre-preferential holding	Lock-in details		Pledged with	Pledge end date
			From	To		

RISHAB INTERMEDIATES PVT LTD	12032300-06911603	2000	15/11/2023	30/06/2024	NA	NA
SANDEEP BHANDARI	12032300-00221061	100000	15/11/2023	30/06/2024	NA	NA
THIYAGARAJAN VELAYATHAM	12048400-00507824	2000	15/11/2023	30/06/2024	NA	NA
INDIA EQUITY FUND 1	IN303173-20245239	434000	15/11/2023	30/06/2024	NA	NA
SUNEEL PADAVALA HUF	12081601-14018889	1000	15/11/2023	30/06/2024	NA	NA

(*) client id/ folio no in case allottee hold the securities in physical form.

- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company.”
- g) ~~The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. _____ is more than 5% of the post issue fully diluted share capital of the issuer.~~

OR

The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2023-24 is less than 5% of the post issue fully diluted share capital of the issuer.

**For, Brajesh Gupta & Co.,
Company Secretaries**

**Date: 17.11.2023
Place:Indore**



**Brajesh Gupta (Proprietor)
COP: 21306 ACS: A33070
UDIN:- A033070E001937161**