

**Date:** December 18, 2023,

**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street**  
**Mumbai- 400 001**

**SCRIP CODE: 543895**

**Subject: Declaration of Voting Result under Regulation 44 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) of Extra-Ordinary General Meeting of Exhicon Events Media Solutions Limited.**

With reference to the captioned subject and in accordance with the Regulation 44(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we wish to inform you that the Extra Ordinary General Meeting of the Company held on Friday, December 15, 2023. In this regard, we herein submitting the below details:

1. Voting Results as required under Regulation 44(3) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015;
2. Scrutinizer Report on Voting as per the provisions of Section 109 of the Companies Act, 2013 read with Companies (Management and Administration) Rules, 2014;

The Voting Results and the Scrutinizer’s Report for the Postal Ballot process will also be made available on the website of the Company at <https://exhicongroup.com/>.

You are requested to kindly take the above information on record.

Thanking You,

Yours Faithfully  
For **Exhicon Events Media Solutions Limited**

**Pranjul Jain**  
**Company Secretary & Compliance Officer**  
**Membership No. A67725**

**Encl.: A/a**

## **Exhicon Events Media Solutions Limited**

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103| Email: [info@exhicongroup.com](mailto:info@exhicongroup.com)| Website: [www.exhicongroup.com](http://www.exhicongroup.com)

**EXHICON EVENTS MEDIA SOLUTIONS LIMITED**  
(CIN: U74990MH2010PLC208218)

Registered Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W) Mumbai - 400053, Maharashtra  
Ph: - 1800 258 8103; E-mail:- info@exhicongroup.com, Website:- www.exhicongroup.com

Date: 18.12.2023

**Voting Results of Exhicon Events Media Solutions Limited**

Date of EOGM :	December 15, 2023
Total No. of Shareholders on record date:	855
No. of Shareholders present in the meeting either in person or through proxy:	13
Promoters & Promoter Group :	4
Public :	9
No. of Shareholders attending the meeting through Video Conferencing:	
Promoters and Promoter Group :	N.A.
Public :	N.A.

Agenda - wise disclosure (to be disclosed separately for each agenda item)

**ITEM NO. 1: INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION IN THEMEMORANDUM OF ASSOCIATION OF THE COMPANY**

Resolution required :		Ordinary						
Whether promoter/promoter group are interested in the agenda/resolution? :		No						
Category	Mode of Voting	No. of shares held (1)	No. of Votes Polled (2)	% of Votes Polled on outstanding Shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	Polling	7391998	7391998	100.00	7391998	0	100.00	0.00
	Postal Ballot (Not Applicable)			0.00	0	0	0.00	0.00
	<b>Total</b>	<b>7391998</b>	<b>7391998</b>	<b>100.00</b>	<b>7391998</b>	<b>0</b>	<b>100</b>	<b>0.00</b>
Public - Institutions	Polling	0	0	0	0	0	0.00	0.00
	Postal Ballot (Not Applicable)			0			0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Public - Non Institutions	Polling	4483502	28000	0.62	28000	0	100.00	0.00
	Postal Ballot (Not Applicable)			0.00	0	0	0.00	0.00
	<b>Total</b>	<b>4483502</b>	<b>28000</b>	<b>0.62</b>	<b>28000</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>
<b>Total</b>		<b>11875500</b>	<b>7419998</b>	<b>62.48</b>	<b>7419998</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>

**ITEM NO. 2: ISSUANCE OF 10,88,000 EQUITY SHARES ON PREFERENTIAL BASIS TO ENTITIES BELONGING TO THE NONPROMOTER CATEGORY**

Resolution required :		Special						
Whether promoter/promoter group are interested in the agenda/resolution? :		No						
Category	Mode of Voting	No. of shares held (1)	No. of Votes Polled (2)	% of Votes Polled on outstanding Shares (3)=[(2)/(1)]*100	No. of Votes - in favour (4)	No. of Votes - against (5)	% of Votes in favour on votes polled (6)=[(4)/(2)]*100	% of Votes against on votes polled (7)=[(5)/(2)]*100
Promoter and Promoter Group	Polling	7391998	7391998	100.00	7391998	0	100.00	0.00
	Postal Ballot (Not Applicable)			0.00	0	0	0.00	0.00
	<b>Total</b>	<b>7391998</b>	<b>7391998</b>	<b>100.00</b>	<b>7391998</b>	<b>0</b>	<b>100</b>	<b>0.00</b>
Public - Institutions	Polling	0	0	0	0	0	0.00	0.00
	Postal Ballot (Not Applicable)			0			0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Public - Non Institutions	Polling	4483502	28000	0.62	28000	0	100.00	0.00
	Postal Ballot (Not Applicable)			0.00	0	0	0.00	0.00
	<b>Total</b>	<b>4483502</b>	<b>28000</b>	<b>0.62</b>	<b>28000</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>
<b>Total</b>		<b>11875500</b>	<b>7419998</b>	<b>62.48</b>	<b>7419998</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>

<b>ITEM NO. 3: ISSUANCE OF 3,40,000 WARRANTS (EQUITY CONVERTIBLE WARRANTS) PREFERENTIAL BASIS TO ENTITIES BELONGING TO THE PROMOTER &amp; NON-PROMOTER CATEGORY</b>								
<b>Resolution required :</b>			<b>Special</b>					
Whether promoter/promoter group are interested in the agenda/resolution? :			Yes					
<b>Category</b>	<b>Mode of Voting</b>	<b>No. of shares held (1)</b>	<b>No. of Votes Polled (2)</b>	<b>% of Votes Polled on outstanding Shares (3)=[(2)/(1)]*100</b>	<b>No. of Votes - in favour (4)</b>	<b>No. of Votes - against (5)</b>	<b>% of Votes in favour on votes polled (6)=[(4)/(2)]*100</b>	<b>% of Votes against on votes polled (7)=[(5)/(2)]*100</b>
Promoter and Promoter Group	Polling	7391998	0	0.00	0	0	#DIV/0!	#DIV/0!
	Postal Ballot (Not Applicable)			0.00	0	0	0.00	0.00
	<b>Total</b>	<b>7391998</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>#DIV/0!</b>	<b>#DIV/0!</b>
Public - Institutions	Polling	0	0	0	0	0	0.00	0.00
	Postal Ballot (Not Applicable)			0			0.00	0.00
	<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
Public - Non Institutions	Polling	4483502	28000	0.62	28000	0	100.00	0.00
	Postal Ballot (Not Applicable)			0.00	0	0	0.00	0.00
	<b>Total</b>	<b>4483502</b>	<b>28000</b>	<b>0.62</b>	<b>28000</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>
<b>Total</b>		<b>11875500</b>	<b>28000</b>	<b>0.24</b>	<b>28000</b>	<b>0</b>	<b>100.00</b>	<b>0.00</b>



### REPORT OF SCRUTINIZER

Pursuant to Section 109 of the Companies Act, 2013 and Rule 21 of Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015.

To,  
The Chairman,  
Exhicon Events Media Solutions Limited  
103, Crystal Paradise, DS Road, off Veera Desai Road,  
Andheri West, Mumbai – 400053, Maharashtra, India

Scrutinizer's Report on poll voting conducted pursuant to the provision of Section 109 of the Companies Act, 2013 read with Rule 21 of the Companies (Management and Administration) Rules, 2014 as amended by Companies (Management and Administration) Amendment Rules, 2015 and voting through poll voting system at the Extra Ordinary General Meeting of the Members of **Exhicon Events Media Solutions Limited** held on Friday, December 15, 2023 at 11.00 A.M. at Registered Office of Company.

Dear Sir,

I, **Brajesh Gupta**, Proprietor of Brajesh Gupta & Co., Practicing Company Secretary (Membership No. 33070; COP: 21306), have been appointed by the Board of Directors of **Exhicon Events Media Solutions Limited** ("the Company") as scrutinizer for the purpose of scrutinizing the poll and ascertaining the requisite majority on the voting carried out on the resolution contained in the Notice of Extra Ordinary General Meeting and subsequent Corrigendum to the Notice of EOGM (herein after referred to as "the resolution") of the Company, as per the provisions of Section 109 of the Companies Act, 2013, read with the Rules 21 of the Companies (Management and Administration) Rules, 2014.

The management of the company is responsible to ensure the compliance with the requirements of the relevant provisions of the Companies Act, 2013 and the Rules made there under and the Listing Regulation with the Stock Exchanges, relating to voting through physical ballot process on the resolution contained in the notice of Extra Ordinary General Meeting and subsequent Corrigendum to the Notice of EOGM of the Company. My responsibility as Scrutinizer is restricted to make a Scrutinizer's Report of votes cast by the members for the resolutions contained in the notice based on ballot paper of the Extra Ordinary General Meeting.

#### **I submit my report as under:**

1. As per the confirmation given by the Company, the Notice of the Extra – Ordinary General Meeting and subsequent Corrigendum to the Notice of EOGM have been mailed through electronically to those members who have registered their email addresses with the Company or their Depository Participant on **23<sup>rd</sup> November, 2023** in compliance with the aforesaid MCA Circulars and SEBI Circular.

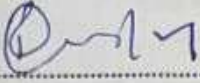
The Company has also mailed Corrigendum Notice of the EOGM to all shareholders who have registered their Email id on December 13, 2023.


2. As informed by the Company, an advertisement about EOGM to be held on Friday, December 15, 2023 at 11.00 A.M. has been published in Active Times (English) and in Prathakal [Marathi] Newspaper on November 25, 2023.



The Company has also published an advertisement for Corrigendum/ addendum to the Notice of EOGM on December 15, 2023 in Active Times (English) and in Prathakal (Marathi) Newspaper.

3. The Chairman informed to the members present in the Extra Ordinary General Meeting that the Company has given facility of Voting through Ballot Papers and the Company has not provided voting facility through electronic means (E-Voting) due to applicable provisions of Companies Act 2013 and the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 as per Chapter XB or Chapter XC of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009.
4. The Votes were unblocked in presence of the two witnesses, who are not in the employment of the Company. They have signed below in conformation of the votes being unblocked in their presence.

1.   
.....  
(Witness)

2.   
.....  
(Witness)

5. After the time fixed for closing of the poll by the Chairman, the ballot box kept for polling were locked in our presence with due identification marks placed by me.
6. The locked ballot box was subsequently opened in our presence upon conclusion of meeting and poll paper/ authorization/ proxies were diligently scrutinized. The poll papers were reconciled the records maintained by the Company/ Registrar and Transfer Agents of the Company and the poll papers, which were incomplete and/or which were otherwise found defective have been treated as invalid and kept separately.
7. Total 13 members were physically present in the Extra- Ordinary General Meeting of the Company, all members physically present voted in EGM by Poll.
8. I did not found any invalid polling paper.
9. The Company has also distributed the physical ballot forms at the venue of the Extra Ordinary General Meeting of the Company to enable the Shareholders to cast their votes physically.
10. The combined result of the Poll is as under:

**Resolution No.** : 1  
**Nature of Resolution** : Ordinary Resolution  
**Subject Matter** : Increase in Authorized Share Capital of the Company and Consequential Alteration in the Memorandum of Association of the Company

(i) Voted in favour of the resolution:

Mode	Number of members who voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-Voting	NA	NA	NA
Physical Poll	13	7419998	100
<b>Total</b>	<b>13</b>	<b>7419998</b>	<b>100</b>

(ii) Voted against the resolution:

Mode	Number of members who voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-Voting	NA	NA	NA
Physical Poll	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

(iii) Invalid votes:

Mode	Total number of members whose votes were declared invalid	Total number of votes cast by them
Remote E-Voting	NA	NA
Physical Poll	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

Resolution No. : 2

Nature of Resolution : Special Resolution

Subject Matter : Issuance of 10,88,000 Equity Shares on Preferential Basis to entities belonging to the Non-Promoter Category

(i) Voted in favour of the resolution:

Mode	Number of members who voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-Voting	NA	NA	NA
Physical Poll	13	7419998	100
<b>Total</b>	<b>13</b>	<b>7419998</b>	<b>100</b>

(ii) Voted against the resolution:

Mode	Number of members who voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-Voting	NA	NA	NA
Physical Poll	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

(iii) Invalid votes:

Mode	Total number of members whose votes were declared invalid	Total number of votes cast by them
Remote E-Voting	NA	NA
Physical Poll	0	0
<b>Total</b>	<b>0</b>	<b>0</b>



Resolution No. :3  
Nature of Resolution : Special Resolution  
Subject Matter : Issuance of 3,40,000 Warrants (Equity Convertible Warrants) on Preferential basis to entities belonging to the Promoter & Non-Promoter Category

(i) Voted in favour of the resolution:

Mode	Number of members who voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-Voting	NA	NA	NA
Physical Poll	9	28000	100
<b>Total</b>	<b>9</b>	<b>28000</b>	<b>100</b>

(ii) Voted against the resolution:

Mode	Number of members who voted	Number of votes cast by them	% of total number of valid votes cast
Remote E-Voting	NA	NA	NA
Physical Poll	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>

(iii) Invalid votes:

Mode	Total number of members whose votes were declared invalid	Total number of votes cast by them
Remote E-Voting	NA	NA
Physical Poll	0	0
<b>Total</b>	<b>0</b>	<b>0</b>

The electronic data and all other relevant records relating to the e-voting are under my safe custody and will be handed over to the Company Secretary for preserving safely after the Chairman signs the Minutes.

Note: The Company has not provided E-Voting facility to the members of the Company as required Companies Act 2013 and SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015, as per Chapter XB Chapter XC of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2019

For Brajesh Gupta & Co.



Brajesh Gupta  
Practicing Company Secretary  
Membership No.: 33070  
UDIN: A033070E002975229  
Place: Indore  
Date: 18/12/2023