

**Date:** November 15, 2023.

**BSE Limited**

**Phiroze Jeejeebhoy Towers,**

**Dalal Street**

**Mumbai- 400 001**

**SCRIP CODE: 543895**

**Subject: Intimation of Notice of Board Meeting re- scheduled to be held on Saturday, November 18, 2023.**

**Ref.: Regulation 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/ Madam,

With reference to our intimation dated November 14, 2023 and in accordance with the provisions of Regulations 29 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of Board of Directors of the Company is re- scheduled to be held on Saturday, November 18, 2023 at shorter notice, inter alia to consider and approve:

1. To increase in authorized share capital of the Company up to Rs. 25,00,00,000/- (Rupees Twenty-Five Crore Only) by adding Rs. 13,00,00,000 (Rupees Thirteen Crore Only) in the existing authorized share capital of the company, subject to approval of members in ensuing general meeting;
2. To offer, Issue, and allot Equity Shares of the Company on a Preferential Basis to Non-Promoters for consideration cash and other than cash which will be determined in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations");
3. To offer, Issue, and allot Share Warrants on a Preferential Basis to Promoters and Non-Promoters, subject to approval of members in ensuing general meeting;
4. The day, date, time and venue for Extra-Ordinary General Meeting of the Company;

## **Exhicon Events Media Solutions Limited**

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: +9122 40036045/22 62361291| Email: [info@exhicongroup.com](mailto:info@exhicongroup.com)| Website: [www.exhicongroup.com](http://www.exhicongroup.com)

5. The notice for Extra-Ordinary General Meeting (EOGM) of the Company;
6. To fix the date for book closure (Register of Member);
7. To appoint Mr. Brajesh Gupta, Practicing Company Secretary (Membership No. ACS-33070), proprietor of M/s. Brajesh Gupta & Co. as Scrutinizer for conducting e-voting and poll process for General Meeting of the Company;
8. Any other business with the permission of the Chair.

Kindly take the above information on your record.

Thanking You

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

**Pranjul Jain**

**Company Secretary and Compliance Office**

**Membership No. A67725**

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