

Date: December 29, 2023.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Intimation of Board Meeting scheduled to be held on Wednesday, January 3, 2024.

Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

In accordance with the provisions of Regulation 29 and all other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the meeting of the Board of Directors of the Company scheduled to be held on Wednesday, January 3, 2024 at the registered office of the company at 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053, to consider and approve, inter alia:

1. To take on records the In-principle approval received from BSE Ltd. dated 28/12/2023 for the issue and allotment of 10,88,000 Equity Shares & 3,40,000 Warrants (Equity Convertible Warrants) on preferential basis;
2. To allot Equity Shares & Warrants (Equity Convertible Warrants) on Preferential Basis to the proposed preferential allottees for consideration in cash;
3. To constitute the “Preferential Allotment Committee” for allotment of Equity Shares & Warrants (Equity Convertible Warrants);
4. To authorized to Preferential Allotment Committee for allotment of Equity Shares and Warrants (Equity Convertible Warrants);
5. Any other matter with the permission of Chair.

The Trading Window for trading in the Company’s equity shares has been closed from this notice i.e. December 29, 2023, till the expiry of forty-eight (48) hours after the announcement/declaration of the outcome of this meeting.

Please take the same on your records and acknowledge the receipts.

Thanking You
Yours Faithfully
For **Exhicon Events Media Solutions Limited**

Quaim Mohammad Syed
Managing Director
DIN: 03163591

Exhicon Events Media Solutions Limited

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

Tel: 1800 258 8103 | Email: info@exhicongroup.com | Website: www.exhicongroup.com