

Date: August 28, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Intimation of Notice of Board Meeting scheduled to be held on Tuesday, September 03, 2024.

Ref.: Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. ("**Listing Regulations**").

Dear Sir/ Madam,

We wish to inform you that a meeting of Board of Directors of the Company is scheduled to be held on Saturday, August 31, 2024, to inter alia:

1. To appoint Mr. Badal Saboo (DIN: 01875689) as an Additional Non- Executive – Independent Director of the Company;
2. To consider, approve and recommend the dividend of Rs. 1.00/- (Rupees One Only) per equity share (on the face value of Rs. 10/- each) on the equity shares of the Company for the financial year 2023-24. The dividend will be subject to the approval of shareholders in the ensuing Annual General Meeting.
3. To approve the acquisition of 76% of Equity Shares of M/s. Perfect-Octave Limited ("**POL**") for a consideration of Rs. 8,52,83,600/- (Rupees Eight Crore Fifty-Two Lakhs Eighty-Three Thousand and Six Hundred Only) out of which Rs. 51,00,000/- (Rupees Fifty-One Lakhs Only) to be paid in cash and balance of Rs. 8,01,83,600/- shall be discharge by way of issue of 2,00,459 Equity Shares of the Company (Share Swap) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) to the shareholders of M/s. Perfect-Octave Limited ("**POL**");
4. To approve offer, Issue, and allot 2,00,459 Equity Shares of the Company on Preferential Basis to the shareholders of M/s. Perfect-Octave Limited ("**POL**") for consideration other than cash (share swap) in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) to the shareholders of M/s. Perfect-Octave Limited ("**POL**");
5. To offer, Issue, and allot upto 2,00,000 Share Warrants on a Preferential Basis to Promoters, Promoter Group and Non-Promoters, subject to approval of members in ensuing Annual General Meeting;

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:U74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

Toll Free: 1800 258 8103 | Email: info@exhicongroup.com | www.exhicongroup.com

6. To consider and approve the appointment of M/s. Brajesh Gupta & Co., Practicing Company Secretary (Membership No. ACS – 33070), as Scrutinizer for ensuing Annual General Meeting of the Company.
7. To fix the day, date, time and venue for ensuing Annual General Meeting of the Company;
8. To consider and approve the draft Notice of the ensuing Annual General Meeting.
9. To consider and approve the draft Annual Report along with the necessary annexure's thereof, for the financial year ending March 31, 2024.
10. Any other business with the permission of the Chair.

You are requested to please take the above intimation on your records.

Thanking You,

Yours Faithfully

For **Exhicon Events Media Solutions Limited**

Pranjul Jain
Company Secretary & Compliance Officer
Membership No. A67725