

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly known as Exhicon Events Media Solutions Private Limited)

CIN: U74990MH2010PLC208218

Reg. Office: 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053

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CORRIGENDUM/ ADDENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING TO BE HELD ON FRIDAY, DECEMBER 15, 2023

On November 23, 2023, Exhicon Events Media Solutions Limited (the "Company") had dispatched to the Members/Shareholders of the Company the Notice of Extra-Ordinary General Meeting dated November 18, 2023 (EGM Notice) scheduled to be held on Friday, December 15, 2023 at 11:00 AM (IST) at the registered office of the Company at 103, Crystal Paradise, DS Road, off Veera Desai Road, Andheri (W), Mumbai 400053, to transact the following Special Business:

1. INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY AND CONSEQUENTIAL ALTERATION IN THE MEMORANDUM OF ASSOCIATION OF THE COMPANY:
2. ISSUANCE OF 10,88,000 EQUITY SHARES ON PREFERENTIAL BASIS TO ENTITIES BELONGING TO THE NON-PROMOTER CATEGORY:
3. ISSUANCE OF 3,40,000 WARRANTS (EQUITY CONVERTIBLE WARRANTS) PREFERENTIAL BASIS TO ENTITIES BELONGING TO THE PROMOTER & NON-PROMOTER CATEGORY:

The Company is issuing this Addendum/corrigendum in respect of the following matters forming part of Resolution no. 2 and its Explanatory Statement annexed to the EGM Notice dated 18/11/2023:

In Resolution NO. 2 and its Explanatory statement for ISSUANCE OF 10,88,000 EQUITY SHARES ON PREFERENTIAL BASIS TO ENTITIES BELONGING TO THE NON-PROMOTER CATEGORY with respect to the post issue shareholding % of allottee and Beneficial Owner details of Allottees as per the observations of the Stock Exchange:

ITEM NO. 2:

ISSUANCE OF 10,88,000 EQUITY SHARES ON PREFERENTIAL BASIS TO ENTITIES BELONGING TO THE NON-PROMOTER CATEGORY:

To consider and if thought fit to pass, the following resolution with or without modifications, if any as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 42 and 62, and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 (collectively, the "CA 2013"); and in accordance with the provisions of the Memorandum and Articles of Association of the company (ii) the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018, as amended ("SEBI ICDR Regulations"); iii) and the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation 2015 ("SEBI LODR Regulations"), (iv) any other rules/ regulations/ guidelines, if any, prescribed by the Securities and Exchange Board of India ("SEBI"), Reserve Bank of India ("RBI"), stock exchange and/ or any other statutory/ regulatory authority; (v) the Listing Agreement entered into by the Company with the stock exchange, and subject to the approval(s), consent(s), permission(s) and/ or sanction(s), if any, of the appropriate authorities, institutions or bodies as may be required, and subject to such conditions as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/ or sanction(s), and which may be agreed to by the Board of

Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including the

powers conferred by this resolution), the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot 10,88,000 equity shares of the Company of face value of Rs. 10/- each ("Equity Shares"), in dematerialized form, on Preferential allotment basis, to non-promoters at a price

of Rs. 295/- (Rupees Two Hundred and Ninety-Five Only) (including premium of Rs. 285/-) as determined in accordance with Regulation 164 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as may be modified or re-enacted from time to time ("SEBI ICDR Regulations"), to the following persons, for consideration in cash, total consideration of Rs. 32,09,60,000/- (Rupees Thirty-Two Crore Nine Lakh and Sixty Thousand Only), on such terms and conditions as follows:

Sr. No	Name of the proposed Allottee	Status of Allottee Individual/Body Corporate/Trust /HUF	Nature of persons who are the ultimate beneficial Owner	No. Equity Shares proposed to be allotted	Category Promoter / Non-Promoter	Allottee is QIB/ Non-QIB
1	IRSHAD MADAKIYA	Individual	Individual	17500	Non-promoter	Non-QIB
2	NILESH PRADIP KURHADE	Individual	Individual	10500	Non-promoter	Non-QIB
3	DIVYASHRI RAVICHANDRAN	Individual	Individual	110000	Non-promoter	Non-QIB
4	HEMANT BALI	Individual	Individual	10500	Non-promoter	Non-QIB
5	PRABHAT TYAGI	Individual	Individual	18000	Non-promoter	Non-QIB
6	DINESH BABU MOHANA	Individual	Individual	18000	Non-promoter	Non-QIB
7	SUNEEL PADAVALA HUF	HUF	SUNEEL PADAVALA	10500	Non-promoter	Non-QIB
8	POONAM SINGH	Individual	Individual	7000	Non-promoter	Non-QIB
9	MANOJ DEVIDAS KULCHANDANI	Individual	Individual	13500	Non-promoter	Non-QIB
10	ARCHIT BINAIKIA	Individual	Individual	100000	Non-promoter	Non-QIB
11	VIJAY KUMAR AGARWAL	Individual	Individual	7000	Non-promoter	Non-QIB
12	AENUGU SRAVANTHI	Individual	Individual	7000	Non-promoter	Non-QIB
13	BEHRAM NOORALI SODAWALA	Individual	Individual	7000	Non-promoter	Non-QIB
14	SANIE ZAHERA MOHAMMED AKBAR SAYYED	Individual	Individual	7000	Non-promoter	Non-QIB
15	ANG CORPORATE SERVICES PRIVATE LIMITED	Body Corporate	1. Santosh Gadia 2. Anshuman Khanna 3. Chaitanya Gadia 4. Neha Khanna	35000	Non-promoter	Non-QIB
16	PREMIUM ESTATES PRIVATE LIMITED	Body Corporate	1. Santosh Gadia 2. Chaitanya Gadia 3. Vidhu Gadia	35000	Non-promoter	Non-QIB
17	GOTHAMCHAND A HUF	HUF	GOTHAMCHAND A	20000	Non-promoter	Non-QIB
18	SHAGUN CAPITAL VENTURE (Firm represented by its partners SHANKESH	Individual	1. SHANKESH VIJAYAKUMAR 2. MANAV VIJAYAKUMAR	7000	Non-promoter	Non-QIB

	VIJAYAKUMAR AND MANAV VIJAYAKUMAR)					
19	HIRACHAND PADMA JAIN	Individual	Individual	7000	Non-promoter	Non-QIB
20	VIMAL KUMAR SRISRIMAL	Individual	Individual	7000	Non-promoter	Non-QIB
21	HARICHAND MOHANCHAND	Individual	Individual	7000	Non-promoter	Non-QIB
22	AVINASH	Individual	Individual	7000	Non-promoter	Non-QIB
23	RAJESH H SETHIA HUF	HUF	RAJESH H SETHIA	7000	Non-promoter	Non-QIB
24	VIKAS KUMAR GADIYA	Individual	Individual	7000	Non-promoter	Non-QIB
25	MITHALAL NIRMAL KUMAR	Individual	Individual	7000	Non-promoter	Non-QIB
26	RISHAB INTERMEDIATES PVT LTD	Body Corporate	SUNIL KUMAR	7000	Non-promoter	Non-QIB
27	VIKAS REKHA BOHRA	Individual	Individual	7000	Non-promoter	Non-QIB
28	ANITHA	Individual	Individual	7000	Non-promoter	Non-QIB
29	GAYATHRI RAMAMURTHY	Individual	Individual	10000	Non-promoter	Non-QIB
30	SAMEER PAHLAJANI HUF	HUF	SAMEER PAHLAJANI	15000	Non-promoter	Non-QIB
31	AMARPAL SINGH HURA HUF	HUF	AMARPAL SINGH HURA	12000	Non-promoter	Non-QIB
32	NEERAJ PAHLAJANI	Individual	Individual	15000	Non-promoter	Non-QIB
33	WOW INVESTMENTS (Firm Represented by BRIJESH THAKKAR)	Individual	BRIJESH THAKKAR	34000	Non-promoter	Non-QIB
34	AARSON INVESTMENTS (Firm represented by SHARAD GOEL)	Individual	SHARAD GOEL	21000	Non-promoter	Non-QIB
35	FIVE STAR INVESTMENTS (Firm represented by SAURABH AGRAWAL)	Individual	SAURABH AGRAWAL	18000	Non-promoter	Non-QIB
36	TEN EIGHTY INVESTMENTS (Firm represented by AATISH SHARMA)	Individual	AATISH SHARMA	18000	Non-promoter	Non-QIB
37	CHHATTISGARH INVESTMENTS LIMITED	Body Corporate	Kamal Kishore Sarda	45000	Non-promoter	Non-QIB
38	ABHAY D MUSALE	Individual	Individual	8000	Non-promoter	Non-QIB
39	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	Alternate Investment Fund Category III	Harikrishnan Selvakumar	100000	Non-promoter	QIB
40	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME I	Alternate Investment Fund Category III	Varun Gupta	30000	Non-promoter	QIB
41	PANNA GUNCHANDRA MEHTA	Individual	Individual	20000	Non-promoter	Non-QIB

42	INDU RAMANLAL GOLECHA	Individual	Individual	10000	Non-promoter	Non-QIB
43	A UTTAMCHAND JAIN HUF	HUF	A UTTAMCHAND JAIN	7000	Non-promoter	Non-QIB
44	ROOPA GARG	Individual	Individual	7000	Non-promoter	Non-QIB
45	SANDEEP BHANDARI	Individual	Individual	10000	Non-promoter	Non-QIB
46	AKASH KUMAR SOHANRAJ	Individual	Individual	7000	Non-promoter	Non-QIB
47	SVAR FAMILY TRUST	Trust	SWAPNIL JATINBHAI SHAH	8500	Non-promoter	Non-QIB
48	JAYANT JAIN	Individual	NA	7000	Non-promoter	Non-QIB
49	VM FINSERVE AND ASSET MANAGEMENT (Firm Represented by SHRIPAL BHANDARI)	Individual	SHRIPAL BHANDARI	7000	Non-promoter	Non-QIB
50	D PRAKASH DEVI	Individual	NA	7000	Non-promoter	Non-QIB
51	MURUGESU LANKALINGAM	Individual	NA	17500	Non-promoter	Non-QIB
52	TECHINDIA INFOWAY PRIVATE LTD	Body Corporate	R SATHYA KUMAR	17500	Non-promoter	Non-QIB
53	THIYAGARAJAN VELAYATHAM	Individual	NA	8500	Non-promoter	Non-QIB
54	VUMMIDI AMARENDRAN	Individual	NA	7000	Non-promoter	Non-QIB
55	GANESH RAMAKRISHNAN	Individual	NA	7000	Non-promoter	Non-QIB
56	RAJNIKANT MEGHJI SHAH	Individual	NA	7000	Non-promoter	Non-QIB
57	INDIA EQUITY FUND 1	Alternate Investment Fund Category III	Jayant Chonani As authorized Signatory of Vistra ITCL India Ltd., being the trustee of Sarcap Investment Trust (SEBI Registered Alternate Investment Fund Category III), India Equity Fund being the first scheme of the Trust.	52000	Non-promoter	QIB
58	AJAY PITAMBER SHARMA	Individual	NA	15000	Non-promoter	Non-QIB
59	PREMAL VAISHNAV	Individual	NA	8000	Non-promoter	Non-QIB
60	LEENA MANOJ MEHTA	Individual	NA	7500	Non-promoter	Non-QIB
61	KARAN RAMESHBHAI MANDHANI HUF	HUF	KARAN RAMESHBHAI MANDHANI	7000	Non-promoter	Non-QIB
62	DIMPLE GUPTA	Individual	NA	7000	Non-promoter	Non-QIB
	TOTAL			1088000		

“RESOLVED FURTHER THAT the Relevant Date, as stipulated in the Regulation 161 of Securities and Exchange

Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 for the purpose of determination of the price of the equity shares to be issued and allotted as above shall be 15th November 2023, being the working day immediately preceding the date 30 (thirty) days prior to the date of Extra Ordinary General Meeting i.e. 15th December, 2023 to approve this offer.”

“RESOLVED FURTHER THAT the Equity Shares proposed to be issued and allotted to the Proposed Allottees shall inter-alia be subject to the following:

- a) The Equity Shares shall be allotted by the Company to the Proposed Allottees in dematerialized form within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution passed; or (ii) receipt of last of the approval/ permission required for such allotment from any regulatory authority or the Central Government (including but not limited to the in- principal approval of the Stock Exchanges for issuance of the Equity Shares to Proposed Allottees);
- b) The equity shares to be allotted on preferential basis shall be locked in for such period as prescribed in Regulation 167 of Chapter V of SEBI (ICDR) Regulations;
- c) No partly paid-up Equity Shares shall be issued and allotted;
- d) Allotment of the Equity Shares shall only be made in dematerialized form;
- e) The Equity Shares to be issued and allotted pursuant to the preferential issue shall be listed and traded on BSE Limited subject to the receipt of necessary regulatory permissions and approvals;
- f) The Equity Shares shall be allotted to the Proposed Allottees subject to the receipt of consideration in cash; and
- g) The Equity Shares to be issued and allotted shall be fully paid up and rank pari-passu with the existing equity shares of the Company in all respects (including with respect to dividend and voting powers) from the date of allotment thereof and shall be subject to the provisions of the memorandum and articles of association of the Company and applicable laws.

“RESOLVED FURTHER THAT the equity shares to be issued and allotted pursuant to this resolution shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

“RESOLVED FURTHER THAT the Company hereby takes note of the certificate received from Mr. Brajesh Gupta (Practicing Company Secretary) certifying that the above issue of equity shares of the Company is being made in accordance with the SEBI ICDR Regulations 2018.

“RESOLVED FURTHER THAT the equity shares to be allotted, be listed on the stock exchanges where the shares of the Company are listed and that the Board be and is hereby authorized to make the necessary applications and to take all other steps as may be necessary for the approval of allotment of equity shares and listing of such equity shares and for the admission of such equity shares with the depositories, i.e. NSDL & CDSL, and for the credit of such equity shares to the holders dematerialized securities account.

“RESOLVED FURTHER THAT for the purpose of giving effect to the offer, issue, allotment of the equity shares of the Company, Mr. Quaim Mohammad Syed, Managing Director and /or Ms. Padma Mishra, Whole-Time Director and /or, Mr. Pranjul Jain, Company Secretary and Compliance Officer of the Company, be and are hereby severally authorized to do all such acts, deeds, matters and things as they may in their absolute discretion

deem necessary and desirable for such purpose, including without limitation, preparing, signing, executing and filing applications with the appropriate authorities for obtaining requisite approvals for the issuance of the Equity Shares, as may be required, issuing clarifications on the issue and allotment of the Equity Shares, resolving any difficulties, effecting any modifications, changes, variation, alterations, additions and/or deletions to the foregoing conditions as may be required by any regulator, or other authorities or agencies involved in or concerned with the issue of the Equity Shares and as the Board may in its absolute discretion deem fit and proper in the best interest of the Company without being required to seek any further consent or approval of the members or otherwise.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to engage depositories, registrars, bankers, and other consultants and advisors to the issue and to remunerate them by way of fees and/or other charges and also to enter into and execute all such arrangements, agreements, memoranda, documents, etc. with such agencies, as may be required and as permitted by law.”

“RESOLVED FURTHER THAT for the purpose of giving effect to the resolution, the Board be and is hereby authorized to delegate any or all of the powers conferred upon it by this resolution to any committee of directors, any other director(s), and/or officer(s) of the Company.”

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013:

The following Statement sets out all material facts relating to the Special Business mentioned in the accompanying Notice for Resolution no. 2 as follows:

ITEM NO. 2:

As per Section 42, 62, and 108 of the Companies Act, 2013, approval of shareholders is required for Issue of Equity Shares to non-promoters on preferential basis and hence the resolution is placed before the shareholders.

In terms of the provisions of the Companies Act, 2013 (“the Act”) and as per the applicable regulation of Chapter V – Preferential Issue of SEBI ICDR Regulations, the required disclosures regarding proposed issue are as under:

1. Objects of the issue:

To raise further capital in order to meet the funding and business requirements of the Company including in relation to, and for [funding the business growth, capital expenditure, expansion plans including investments in subsidiaries, Investment in good business entities, Investment in any company for creating group/associate companies, exploring new initiatives, acquisition of business by making Investment or acquisition of stake in entities/companies for further expansion and diversification of the Business model, Inter body corporate loans in the requirements of business, mode of working capital, and other general corporate purposes] by way of fresh issue for cash.

2. Intent of Promoters Directors / Key Management Persons to subscribe to the preferential issue:

None of the promoters / directors / key management personnel of the Company intend to subscribe in the proposed preferential issue of Equity Shares stated in the Resolution no. 2 of this notice.

3. Maximum number of specified securities to be issued:

The Company intends to issue a maximum of 10,88,000 equity shares of face value Re. 10/- per share at a price of Rs. 295/- (including premium of Rs. 285/- per share) as determined under Regulation 164 of SEBI (ICDR) Regulations, 2018.

4. The shareholding pattern before and after completion of the proposed preferential issue would be as under:

Sr. No.	Category	*Pre- Issue		#Post - Issue	
		No. of Shares hold	% of share holding	No. of Shares hold	% of share holding
1	Promoters and Promoter Group (A)	73,91,998	62.25	76,91,998	57.82
2	Public (B)	44,83,502	37.75	56,11,502	42.18
3	Total (A) + (B)	1,18,75,500	100	1,33,03,500	100
4	Custodian (C)	--	--	--	--
5	Grand Total (A) + (B) + (C)	1,18,75,500	100	1,33,03,500	100

Notes:

- The above shareholding pattern has been prepared on the basis of shareholding as on 15th November, 2023 relevant date as provided by the Registrar and Share Transfer Agent and filed by the Company with the Stock Exchanges.
- *Further the Pre-Issue Capital has been taken the Paid-up and Listed Capital as on Relevant date i.e. 1,18,75,500 Equity Shares for the calculation of Pre-Preferential shareholding of allottees for warrants.
- # Further, the post-issue capital is derived on the assumption that the 3,40,000 Equity Warrant proposed to be allotted in the present issue will be converted into 3,40,000 equity shares of the Company respectively, the post issue capital after issue of 10,88,000 Equity shares & 3,40,000 warrants in this preferential issue accordingly total post issue no. of shares will be 1,33,03,500.

5. Proposed time within which the preferential issue shall be completed:

The Company shall complete the allotment of the Equity Shares within a period of 15 (fifteen) days from the later of:

- date of the approval of this Special Resolution; or
- receipt of last of the approval/permission required for such allotment from any regulatory authority or the Central Government (including but not limited to the in-principal approval of the Stock Exchanges for issuance of the Equity Shares to Proposed Allottees).

6. The Identity of the proposed Allottee and the percentage of post preferential issue capital that may be held by them:

Sr. No.	Name of the proposed Allottee	The natural persons who are ultimate beneficial owner	*Pre-Issue			Number of Shares proposed to be allotted	#Post-Issue		
			Category (Promoter /Non Promoter)	No. of Shares	Percentage holding (%)		Category (Promoter /Non Promoter)	No. of Shares	Percentage holding (%)
1	IRSHAD MADAKIYA	Individual	Non-Promoter	0	0.00	17500	Non-Promoter	17500	0.13
2	NILESH PRADIP KURHADE	Individual	Non-Promoter	0	0.00	10500	Non-Promoter	10500	0.08
3	DIVYASHRI RAVICHANDRAN	Individual	Non-Promoter	0	0.00	110000	Non-Promoter	110000	0.83
4	HEMANT BALI	Individual	Non-Promoter	0	0.00	10500	Non-Promoter	10500	0.08
5	PRABHAT TYAGI	Individual	Non-Promoter	0	0.00	18000	Non-Promoter	18000	0.14
6	DINESH BABU MOHANA	Individual	Non-Promoter	0	0.00	18000	Non-Promoter	18000	0.14
7	SUNEEL PADAVALA HUF	HUF Karta is SUNEEL PADAVALA	Non-Promoter	1000	0.01	10500	Non-Promoter	11500	0.09
8	POONAM SINGH	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
9	MANOJ DEVIDAS KULCHANDANI	Individual	Non-Promoter	0	0.00	13500	Non-Promoter	13500	0.10
10	ARCHIT BINAIKIA	Individual	Non-Promoter	0	0.00	100000	Non-Promoter	100000	0.75

11	VIJAY KUMAR AGARWAL	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
12	AENUGU SRAVANTHI	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
13	BEHRAM NOORALI SODAWALA	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
14	SANIE ZAHERA MOHAMMED AKBAR SAYYED	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
15	ANG CORPORATE SERVICES PRIVATE LIMITED	Body Corporate: 1. Santosh Gadia 2. Anshuman Khanna 3. Chaitanya Gadia 4. Neha Khanna	Non-Promoter	0	0.00	35000	Non-Promoter	35000	0.26
16	PREMIUM ESTATES PRIVATE LIMITED	Body Corporate: 1. Santosh Gadia 2. Chaitanya Gadia 3. Vidhu Gadia	Non-Promoter	0	0.00	35000	Non-Promoter	35000	0.26
17	GOTHAMCHAND A HUF	HUF Karta is GOTHAMCHAND A	Non-Promoter	0	0.00	20000	Non-Promoter	20000	0.15
18	SHAGUN CAPITAL VENTURE	1. SHANKESH VIJAYAKUMAR 2. MANAV VIJAYAKUMAR	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
19	HIRACHAND PADMA JAIN	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
20	VIMAL KUMAR SRISRIMAL	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
21	HARICHAND MOHANCHAND	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
22	AVINASH	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
23	RAJESH H SETHIA HUF	HUF Karta is RAJESH H SETHIA	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
24	VIKAS KUMAR GADIYA	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
25	MITHALAL NIRMAL KUMAR	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
26	RISHAB INTERMEDIATES PVT LTD	SUNIL KUMAR	Non-Promoter	2000	0.02	7000	Non-Promoter	9000	0.07
27	VIKAS REKHA BOHRA	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
28	ANITHA	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
29	GAYATHRI RAMAMURTHY	Individual	Non-Promoter	0	0.00	10000	Non-Promoter	10000	0.08
30	SAMEER PAHLAJANI HUF	HUF Karta is SAMEER PAHLAJANI	Non-Promoter	0	0.00	15000	Non-Promoter	15000	0.11
31	AMARPAL SINGH HURA HUF	HUF Karta is AMARPAL SINGH HURA	Non-Promoter	0	0.00	12000	Non-Promoter	12000	0.09
32	NEERAJ PAHLAJANI	Individual	Non-Promoter	0	0.00	15000	Non-Promoter	15000	0.11
33	WOW INVESTMENTS	BRIJESH THAKKAR	Non-Promoter	0	0.00	34000	Non-Promoter	34000	0.26
34	AARSON INVESTMENTS	SHARAD GOEL	Non-Promoter	0	0.00	21000	Non-Promoter	21000	0.16
35	FIVE STAR INVESTMENTS	SAURABH AGRAWAL	Non-Promoter	0	0.00	18000	Non-Promoter	18000	0.14

36	TEN EIGHTY INVESTMENTS	AATISH SHARMA	Non-Promoter	0	0.00	18000	Non-Promoter	18000	0.14
37	CHHATTISGARH INVESTMENTS LIMITED	Body Corporate: Kamal Sarda	Non-Promoter	0	0.00	45000	Non-Promoter	45000	0.34
38	ABHAY D MUSALE	Individual	Non-Promoter	0	0.00	8000	Non-Promoter	8000	0.06
39	BLUE LOTUS CAPITAL MULTI BAGGER FUND II	Harikrishnan Selvakumar	Non-Promoter	0	0.00	100000	Non-Promoter	100000	0.75
40	PERSISTENT GROWTH FUND-VARSU INDIA GROWTH STORY SCHEME I	Varun Gupta	Non-Promoter	0	0.00	30000	Non-Promoter	30000	0.23
41	PANNA GUNCHANDRA MEHTA	Individual	Non-Promoter	0	0.00	20000	Non-Promoter	20000	0.15
42	INDU RAMANLAL GOLECHA	Individual	Non-Promoter	0	0.00	10000	Non-Promoter	10000	0.08
43	A UTTAMCHAND JAIN HUF	HUF Karta is A UTTAMCHAND JAIN	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
44	ROOPA GARG	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
45	SANDEEP BHANDARI	Individual	Non-Promoter	100000	0.84	10000	Non-Promoter	110000	0.83
46	AKASH KUMAR SOHANRAJ	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
47	SVAR FAMILY TRUST	1. SWAPNIL JATINBHAI SHAH 2. HEMANTBHAI ISHVERLAL MODI	Non-Promoter	0	0.00	8500	Non-Promoter	8500	0.06
48	JAYANT JAIN	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
49	VM FINSERVE AND ASSET MANAGEMENT (UBO SHRIPAL BHANDARI)	SHRIPAL BHANDARI	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
50	D PRAKASH DEVI	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
51	MURUGESU LANKALINGAM	Individual	Non-Promoter	0	0.00	17500	Non-Promoter	17500	0.13
52	TECHINDIA INFOWAY PRIVATE LTD	R SATHYA KUMAR	Non-Promoter	0	0.00	17500	Non-Promoter	17500	0.13
53	THIYAGARAJAN VELAYATHAM	Individual	Non-Promoter	2000	0.02	8500	Non-Promoter	10500	0.08
54	VUMMIDI AMARENDRAN	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
55	GANESH RAMAKRISHNAN	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
56	RAJNIKANT MEGHJI SHAH	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
57	INDIA EQUITY FUND 1	Jayant Chonani As authorized Signatory of Vistra ITCL India Ltd., being the trustee of Sarcap Investment Trust (SEBI Registered Alternate Investment Fund Category III), India Equity Fund being the first scheme of	Non-Promoter	434000	3.65	52000	Non-Promoter	486000	3.65

		the Trust.							
58	AJAY PITAMBER SHARMA	Individual	Non-Promoter	0	0.00	15000	Non-Promoter	15000	0.11
59	PREMAL VAISHNAV	Individual	Non-Promoter	0	0.00	8000	Non-Promoter	8000	0.06
60	LEENA MANOJ MEHTA	Individual	Non-Promoter	0	0.00	7500	Non-Promoter	7500	0.06
61	KARAN RAMESHBHAI MANDHANI HUF	HUF Karta is KARAN RAMESHBHAI MANDHANI	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05
62	DIMPLE GUPTA	Individual	Non-Promoter	0	0.00	7000	Non-Promoter	7000	0.05

Note:

- i. * the Pre-Issue Capital has been taken the Paid-up and Listed Capital as on Relevant date i.e. 1,18,75,500 Equity Shares for the calculation of Pre-Preferential shareholding of allottees.
- ii. # Further, the post-issue capital is derived on the assumption that the 3,40,000 Equity Warrant proposed to be allotted in the present issue will be converted into 3,40,000 equity shares of the Company respectively, the post issue capital after issue of 10,88,000 Equity shares & 3,40,000 warrants in this preferential issue accordingly total post issue no. of shares will be 1,33,03,500.

7. Lock in period:

The Equity Shares to be issued and allotted shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations, 2018.

8. Change in the control, if any:

The existing promoters of the company will continue to be in control of the company and there will not be any changes in the management/control of the company as a result of the proposed preferential allotment, However, there will be corresponding changes in the shareholding pattern as well as voting rights consequent to issue of equity shares allotted on preferential allotment.

9. Price of the issue:

The offer price of equity shares of face value Rs.10/- (Rupees Ten only) per equity share is Rs. 295/- (Rupees Two Hundred Ninety-Five Only) per share (including premium of Rs. 285/- per share) as determined under Regulation 164 of Chapter V (Preferential Issue) of SEBI ICDR Regulations, 2018. The Pricing Certificate so obtained from the IBBI Registered Valuer Bhavesh M Rathod, Registered Valuer (Reg. No: IBBI/RV/06/2019/10708) Valuation report is available at the registered office of the Company for your review and is placed on the website of the Company at <https://www.exhicongroup.com>

10. Relevant Date:

The Relevant Date on the basis of which the price of the Proposed issue of equity shares on preferential basis is determined is 15th November, 2023.

11. Compliance Certificate from Practicing Company Secretary:

A copy of the Compliance Certificate as issued by the Practicing Company Secretary, Mr. Brajesh Gupta (ACS: 33070, CP 21306) of M/s. Brajesh Gupta & Associates, Practicing Company Secretaries certifying that the issue is being made in accordance with the requirements of the SEBI ICDR Regulations shall be available for inspection at the registered office of the Company on all working days till the date of declaration of voting results. Further, a copy of the Compliance Certificate is also available in the "Investors" tab on the website of the Company at the following link: www.exhicongroup.com

12. Undertakings:

- a. The Issuer Company undertakes that they shall re-compute the price of the Equity Shares in terms of the

provisions of SEBI (ICDR) Regulations, 2018, as amended, where it is required to do so.

b. The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the equity shares issued shall continue to be locked-in till the time such amount is paid by the allottees.

c. The entire pre-preferential holding, if any, of the proposed allottees shall be locked in for the period as prescribed under SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018.

13. Willful Defaulter or Fraudulent Borrower:

Neither the issuer nor any of its promoters or directors are willful defaulters or fraudulent borrowers. The Board of Directors of the Company believes that the proposed preferential issue is in the best interest of the Company and its members. The Board of Directors, therefore, recommends the resolution for your approval.

None of the Promoters, Directors, Key Managerial personnel of the Company are in any way, directly or indirectly concerned or interested in the resolution.

The Board recommends the Special Resolution set out at Item No. 02 of the Notice for approval of Members.

The Members are requested to read the EGM Notice in conjunction with this Addendum/corrigendum for modifications and/or insertions in the Resolution no. 2 and its Explanatory Statement of the EGM Notice as mentioned above.

All other contents of the EGM Notice, save and except as modified and/or inserted by this Addendum/corrigendum, shall remain unchanged.

The Members are requested to consider Resolutions at Item Nos.1, 2 & 3 and corresponding Explanatory Statement of the EGM Notice keeping in mind the above mentioned modifications.

All the documents referred to in this Addendum/corrigendum to the EGM Notice shall be available at the registered office and the interested members may obtain a soft copy of the same by writing to info@exhicongroup.com and a soft copy of the same will be dispatched to the registered email id of the member.

A copy of this addendum/corrigendum and the EGM Notice shall be available on the Company's website at www.exhicongroup.com and also on the website of BSE Limited www.bseindia.com, where the shares of the Company are listed.

By Order of the Board of Directors

Sd/-

Quaim Mohammad Syed
Managing Director
DIN: 03163591

Date: December 13, 2023

Place: Mumbai

Registered Office:

Exhicon Events Media Solutions Limited

(CIN: U74990MH2010PLC208218)

103, Crystal Paradise, DS Road,

Off Veera Desai Road, Andheri (W)

Mumbai – 400053, Maharashtra

Contact No: +91 22 40036045/22 62361291

Website: <https://exhicongroup.com/>