

Date: May 12, 2025;

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Outcome of Board Meeting held on Monday, May 12, 2025.

Ref.: Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("***Listing Regulations***")

Dear Sir/ Madam,

With reference to the captioned subject and in accordance with the Regulation 30 and Regulation 33 of Listing Regulations, we wish to inform you that the Board of Directors of the Company in its meeting held today i.e., **Monday, May 12, 2025**, at registered office of the company at Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India, inter-alia considered and approved:

1. The Audited Financial Results (Standalone and Consolidated) for the second half year and financial year ended March 31, 2025, along with the Report of the Statutory Auditors with unmodified opinion on (Standalone and Consolidated) financial results, - attached as ***Annexure - A***.
2. The Inter-Corporate Loans and/or Investments in accordance with the limits as prescribed in the Section 186 of the Companies Act, 2013.

The aforesaid information is also available on the website of the Company <https://exhicongroup.com/>.

The meeting of the Board of Directors of the Company commenced at 05:30 P.M. and concluded at 08:15 P.M.

This is for your information and records.

Thanking You

Yours Faithfully

For Exhicon Events Media Solutions Limited

Pranjul Jain

Company Secretary and Compliance Office
Membership No. A67725

Encl – A/a.

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

(Formerly Known as Exhicon Events Media Solutions Private Limited) CIN:L74990MH2010PLC208218

Regd. Office: Unit No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot No. 22,
Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India

Toll Free: 1800 258 8103 | Email: info@exhicongroup.com | www.exhicongroup.com

Date: May 12, 2025;

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai- 400 001

SCRIP CODE: 543895

Subject: Submission of declaration as per Second proviso of the Regulation 33(3) (d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Audited Financial Results for the Year ended March 31, 2025.

Dear Sir/Madam,

In accordance with Regulation 33(3)(d) of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 as amended from time to time, we hereby declare that the Statutory Auditors of the Company, M/s Piyush Kothari & Associates, Chartered Accountants, Ahmadabad have expressed an-unmodified opinion in their Audit Report on the Standalone & Consolidated Financial Statements of the Company for the Financial year 2024-2025.

Kindly take it for information and record.

Thanking You

Yours Faithfully

For Exhicon Events Media Solutions Limited

Pranjul Jain

Company Secretary and Compliance Office
Membership No. A67725

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

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Independent Auditors' Report on Half-yearly and Year to date Consolidated Financial Results of the Company pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**To the Board of Directors of
EXHICON EVENTS MEDIA SOLUTIONS LIMITED**
(Formerly known as **Exhicon Events Media Solutions Private Limited**)

We have audited the accompanying consolidated half-yearly consolidated Financial Results of **Exhicon Events Media Solutions Limited** ("the Company") for the half-year ended March 31, 2025 and the year-to-date results for the period from April 1, 2024 to March 31, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate audited financial statement/ financial results/ financial information of the subsidiaries companies, the statement:

(i) includes

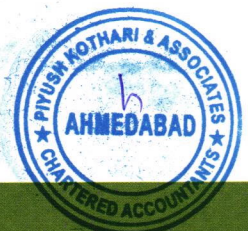
1. Maple Heights Business Center LLC (Foreign Subsidiary)
2. United Helicharters Pvt. Ltd.
3. Green Branch Contracting and Landscaping LLC (Foreign Subsidiary)

(ii) are presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard; and

(iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit/(loss) and other financial information for the group for half-year ended March 31, 2025 as well as the year-to-date results for the period from April 1, 2024 to March 31, 2025.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Consolidated Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the



financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the annual consolidated financial results.

Management's Responsibilities for the Consolidated Financial Results

These consolidated half-yearly financial results as well as the year-to-date consolidated Financial Results have been prepared on the basis of the interim and annual financial statements. The Company's Board of Directors are responsible for the preparation of these consolidated Financial Results that give a true and fair view of the net profit/(loss) and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 - Interim Financial Reporting prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual consolidated Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the group are responsible for overseeing the Parent Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

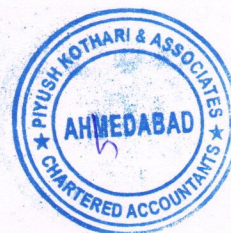
Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- a. Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- b. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- c. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- d. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- e. Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- f. Obtain sufficient appropriate audit evidence regarding the financial statements/ financial results/ financial information of the entities within the group and subsidiary companies to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of the financial information of such entities included in the statement of which we are the independent auditors. For the other entities included in the statement, which have been audited by the other auditors, such other auditors remain responsible for the direction, supervision and performance of the audit carried out by them. Our responsibility in this regard is further described in paragraph (1) of the "other matters" section of our report.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

- (1) The figures for the half-year ended March 31, 2025 as reported in these consolidated financial results are the balancing figures between audited figures in respect of the full financial year and the published figures for the half-year ended September 30, 2024 of the financial year. The comparative consolidated financial information for the half-year ended September 30, 2024 were subjected to limited review by us.
- (2) Our opinion on the Statement is not modified in respect of the other matters with respect to our reliance on the work done and the reports of the other auditors and the financial statements/ financial results/ financial information certified by the Management of the Management of the Holding Company.
- (3) We did not audit the subsidiary companies included in the consolidated results, whose financial statement includes total assets of Rs. 410.98 Lacs and Total Revenues of Rs. 4087.00 Lacs for the year ended March 31, 2025. The figures of subsidiaries companies included in consolidated financial statements are based on audited financials furnished by management.

For PIYUSH KOTHARI & ASSOCIATES
CHARTERED ACCOUNTANTS
FRN: 140711W

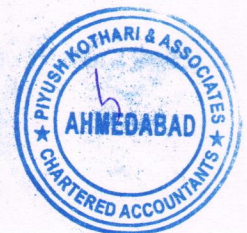
Piyush Kothari
Partner

M.No.: 158407

UDIN: 25158407BMJGAS4384

Date: May 12, 2025

Place: Ahmedabad



EXHICON EVENTS MEDIA SOLUTIONS LIMITED

Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road,
Andheri West, Mumbai - 400053, Maharashtra, India

CIN: L74990MH2010PLC208218

Audited Consolidated Balance Sheet as at March 31, 2025

(₹ in Lakhs)

Particulars		As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
		₹	₹
A	EQUITY AND LIABILITIES		
(1)	Shareholders' funds		
	(a) Share Capital	1,296.25	1,296.25
	(b) Reserves and Surplus	9,911.10	7,026.36
	Minority interest	1,095.57	71.67
		12,302.92	8,394.28
(2)	Non-current liabilities		
	(a) Deferred Tax Liabilities (net)	32.93	174.03
	(b) Long Term Borrowings		73.74
		32.93	174.03
(3)	Current liabilities		
	(a) Trade payables	957.40	1,170.18
	(b) Other current liabilities	763.71	446.83
	(c) Short-term provisions	201.13	65.64
		1,922.24	1,756.74
	TOTAL	14,258.10	10,324.70
B	ASSETS		
(1)	Non-current assets		
	(a) Property, Plant & Equipment and Intangible Assets	2,529.89	1,377.84
	(b) Deferred tax assets (net)		
	(c) Long-term loans and advances	1,854.49	
	(d) Non-current investments	642.77	24.00
	(e) Advances Against Investments	732.42	
		5,759.57	1,401.84
(2)	Current assets		
	(a) Inventories	258.20	
	(b) Trade receivables	3,456.65	3,228.79
	(c) Cash and bank balances	1,169.10	2,321.85
	(d) Short-term loans and advances	1,980.60	1,605.29
	(e) Other current assets	1,633.99	1,766.93
		8,498.53	8,922.86
	TOTAL	14,258.10	10,324.70

Place : Mumbai
Date : 12.05.2025



For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited

Mohammad Quaim Syed
Managing Director
DIN: 03163591

Padma Mishra
Whole-Time Director
DIN: 07668700



Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India
CIN: L74990MH2010PLC208218

(₹ in Lakhs Except Share Data and Ratios)


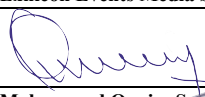
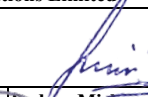
Particulars			For the Half-Year ended			(₹ in Lakhs Except Share Data and Ratios)	
			March 31, 2025	September 30, 2024	March 31, 2024	For the year ended March 31, 2025	For the year ended March 31, 2024
			Audited	Unaudited	Audited	Audited	Audited
I	Revenue from operations	13	8,088.06	6,263.16	4,117.14	14,351.22	8,845.89
II	Other Income	14	30.68	268.05	52.85	298.73	66.23
III	Total Revenue (I+II)		8,118.73	6,531.21	4,169.99	14,649.94	8,912.12
IV	Expenses:						
	(a) Purchase of Stock in trade		4,430.64	4,515.47	2,525.89	8,946.11	5,964.63
	(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade						
	(c) Employee benefits expense	15	398.34	321.19	232.42	719.53	334.51
	(d) Finance costs	16	4.96	4.44	6.97	9.40	8.47
	(e) Depreciation and amortization expense	7	73.92	154.68	99.26	228.60	173.34
	(f) Other expenses	16	1,024.20	148.45	492.74	1,172.66	600.46
	Total Expenses		5,932.07	5,144.23	3,357.28	11,076.30	7,081.41
V	Profit/(Loss) Before Tax (III - IV)		2,186.66	1,386.97	812.71	3,573.64	1,830.71
VI	Tax expense:						
	(a) Current tax expense		218.70	292.20	145.25	510.89	348.51
	(b) Deferred tax expense/(credit)		2.92	34.22	12.53	37.13	59.62
	Total Tax Expense		221.61	326.41	157.78	548.03	408.13
VII	Profit/(Loss) for the period/year (V-VI)		1,965.05	1,060.56	654.93	3,025.61	1,422.57
	Minority interest		348.34	77.54	111.80	425.89	114.54
VII	Profit/(Loss) for the period/year (V-VI)		1,616.70	983.02	543.13	2,599.72	1,308.03
VIII	Paid-up equity share capital (Face Value of ₹ 10/- each)						
IX	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year						-
X	Earnings per share (before extraordinary items):-						
	Face Value of ₹ 10/- each (not annualised):						
	a) Basic	1	12.47	7.58	4.19	20.06	10.09
	b) Diluted		9.67	7.39	4.08	15.56	10.09
	No of shares at the end of period		12,962,500	12,962,500	12,962,500	12,962,500	12,962,500
XI	No of shares considering warrant conversion		16,712,500	13,302,500	13,302,500	16,712,500	12,962,500
	Earnings per share (before extraordinary items):-						
	Face Value of ₹ 10/- each (not annualised):						
	a) Basic	1	12.47	7.58	4.19	20.06	10.09
XII	b) Diluted		12.08	7.39	4.14	19.43	10.09
	Weighted Average No. of Shares considered for calculating earning per share (Including impact of preferential/bonus shares as per AS 20)		12,962,500	12,962,500	12,962,500	12,962,500	12,962,500
	Weighted Average No. of Sharesafter considering pref/bonus/conversion of warrants		13,382,911	13,302,500	13,114,848	13,382,911	12,962,500

Exhicon Events Media Solutions Limited

Place : Mumbai
Date : 12.05.2025

Mohammad Quaim Syed
Managing Director
DIN: 03163591

Padma Mishra
Whole-Time Director
PIN: 07668700

EXHICON EVENTS MEDIA SOLUTIONS LIMITED Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India CIN: L74990MH2010PLC208218		
Audited Consolidated Statement of Cash Flows for the Half Year and Year Ended March 31, 2025		
(₹ in Lakhs)		
PARTICULARS	As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit After Tax	2,599.72	1,308.03
Adjusted for :		
a. Depreciation	228.60	173.34
b. Interest Expenses & Finance Cost	9.40	
c. Interest & Other Income	-298.73	
d. Other Adjustment		-99.21
Operating profit before working capital changes	2,539.00	1,382.16
Adjusted for :		
a. Decrease /(Increase) in Inventories	-258.20	
b. Decrease / (Increase) in trade receivable	-227.86	-1,481.25
b. Decrease / (Increase) in Current Investments		-
c. (Increase) / Decrease in short term loans and advances	-375.31	-1,589.42
d. Increase / (Decrease) in Trade Payables	-212.78	816.27
e. Increase / (Decrease) in short term provisions	135.49	65.64
f. Increase / (Decrease) in other current liabilities	316.88	-43.34
g. (Increase) / Decrease in Other Current Assets	327.94	-1,686.89
h. Decrease /(Increase) in deferred tax liability	-141.00	8.99
other adjustments		
Cash generated from operations	2,104.18	-2,527.82
Income Tax Paid (net of refunds)	195.00	348.51
NET CASH GENERATED FROM OPERATION	1909.18	-2,876.33
B. CASH FLOW FROM INVESTING ACTIVITIES		
a. (Purchase) / Sale of Fixed Assets		
b.(Purchase) / Sale of Purchase of Fixed Assets	-1,380.66	-639.61
c. (Increase) / Decrease in Share Capital	-	438.70
d. Increase / (Decrease) Share Premium Reserve	-	5,429.95
e. (Increase) / Decrease in Non Current invetsment	-618.77	
f. (Increase) in advance against Investment	-732.42	
g. Interest & Other Income	75.46	
h. (Increase) in Long term loans and Advances	-1,854.49	
i. Change in Minority Interest	-1,023.90	
Bonus Issue of shares from Reserves and Surplus		
Increase In Share Premium Reserve		
Net cash (used) in investing activities	-5,534.77	5,229.04
C. CASH FLOW FROM FINANCING ACTIVITIES		
a. Dividend	-129.39	-108.03
b. Interest and Finance Cost	-9.40	
c. (Repayments) / proceeds of long term borrowings	-73.74	
d. (Repayments) / proceeds of short term borrowings		
c. (Increase) / Decrease in Warrants	2,685.38	
Net cash generated/(used) in financing activities	2,472.85	-108.03
Net Increase / (Decrease) in cash and cash equivalents	-1,152.75	2,244.68
Cash and cash equivalents at the beginning of the year	2,321.85	77.17
Cash and cash equivalents at the end of the year	1,169.10	2,321.85
<div style="display: flex; justify-content: space-between;"> <div style="width: 30%;">  </div> <div style="width: 65%;"> For and on behalf of the Board of Directors Exhicon Events Media Solutions Limited <div style="display: flex; justify-content: space-between; margin-top: 10px;"> <div style="width: 45%;">  Mohammad Quaim Syed Managing Director </div> <div style="width: 45%;">  Padma Mishra Whole-Time Director </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div style="width: 45%;"> Place: Mumbai Date: 12.05.2025 </div> <div style="width: 45%;"> DIN: 03163591 DIN: 07668700 </div> </div> </div> </div>		

Notes to Standalone and Consolidated Financial Results:

1. The above Financial Results and Statement of Assets and Liabilities were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on May 12, 2025;
2. The Results for the half year ended and year ended March 31, 2025 are audited by the statutory auditor of the company in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;
3. These financial results have been prepared in accordance with the recognition and measurement principles of Accounting Standards ("**AS**") prescribed section 133 of the Companies Act, 2013 ("**the Act**") read with relevant rules issued thereunder and the other accounting principles generally accepted in India;
4. The Earning Per Share ("**EPS**") has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of warrants issue to be given till the earliest period reported;
5. The Company does not have more than one reportable segment in terms of AS 17 hence segment wise reporting is not applicable;
6. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs;
7. Previous year/period's figures have been regrouped/reclassified wherever necessary to correspond with the current period's classification for comparison;
8. The Holding Entitie's Other income of 89.48 Lakhs majorly comprises of interest on fixed Deposit.
9. The company paid Dividend 129.62 lakhs duly approved by shareholders in AGM held on September 28, 2024.
10. The entire business operations and undertakings of the following entities:
 - a. Copo Digital Services (India) Private Limited;
 - b. Digiglobe Advertising & Marketing Private Limited, and
 - c. Pinewoods Golf Club LLP

have been integrated into Exhicon Events Media Solutions Limited. Since company wants to sell these companies so Pursuant to such integration, these entities have been classified as "**held for sale**" in accordance with the applicable provisions of Accounting Standard – 21 ("**AS 21**") Consolidated Financial Statements. Consequently, their financial results have not been considered for consolidation in the financial statements of Exhicon Events Media Solutions Limited for the relevant reporting period.

11. During the Financial year 2024-25 the Company has issued 34,10,000 (Thirty-Four Lakh Ten Thousand) Equity Convertible Warrants at ₹315/- (Rupees Three Hundred and Fifteen Only) each on a preferential basis to raise capital for strategic initiatives. These include driving business expansion, funding capital expenditures, pursuing strategic acquisitions, and exploring new business initiatives. This move aims to strengthen the company's financial position and support its long-term strategic objectives.



A handwritten signature in blue ink, appearing to be "Ravi".

A handwritten signature in blue ink, appearing to be "Anir".





Independent Auditors' Report on Half-yearly and Year to date Financial Results of the Company pursuant to the Regulation 33 Of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of
EXHICON EVENTS MEDIA SOLUTIONS LIMITED
(Formerly known as **Exhicon Events Media Solutions Private Limited**)

We have audited the accompanying half-yearly financial results of **Exhicon Events Media Solutions Limited** ("the Company") for the half-year ended March 31, 2025 and the year-to-date results for the period from April 1, 2024 to March 31, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of Listing Regulations in this regard; and
- (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards, and other accounting principles generally accepted in India, of the net profit/(loss) and other financial information for the half-year ended March 31, 2025 as well as the year-to-date results for the period from April 1, 2024 to March 31, 2025.

Basis of Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those SAs are further described in the *Auditor's Responsibilities for the Audit of the Financial Results* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the annual financial results.

Management's Responsibilities for the Financial Results

These half-yearly financial results as well as the year-to-date financial results have been prepared on the basis of the interim and annual financial statements. The Company's Board of Directors are responsible for



the preparation of these financial results that give a true and fair view of the net profit/(loss) and other financial information in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 - Interim Financial Reporting prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- a. Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- b. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible



for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.

- c. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- d. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- e. Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

1. The figures for the half-year ended March 31, 2025 as reported in these standalone financial results are the balancing figures between audited figures in respect of the full financial year and the unaudited year-to-date published figures up to the period ended September 30, 2024 which were subject to limited review by us.



2. The statement includes result for the half year ended March 31, 2025 and March 31, 2024 being the balancing figure between the audited figures in respect of full financial year and the published year-to-date figures upto half year of the relevant financial year.

Date: May 12, 2025
Place: Ahmedabad

For **PIYUSH KOTHARI & ASSOCIATES**
CHARTERED ACCOUNTANTS

FRN: 140711W

Piyush Kothari
Partner

M.No.: 158407

UDIN: 25158407BMJGAR9919



EXHICON EVENTS MEDIA SOLUTIONS LIMITED

Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road,
Andheri West, Mumbai - 400053, Maharashtra, India
CIN: L74990MH2010PLC208218

Audited Standalone Balance Sheet as at March 31, 2025

(₹ in Lakhs)

Particulars		As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
		₹	₹
A	EQUITY AND LIABILITIES		
(1)	Shareholders' funds		
(a)	Share Capital	1,296.25	1,296.25
(b)	Reserves and Surplus	9,838.74	6,073.12
		11,134.99	7,369.37
(2)	Non-current liabilities		
(a)	Deferred tax liabilities (net)	32.93	17.29
(b)	Long-term borrowing	-	73.74
		32.93	91.03
(3)	Current liabilities		
(a)	Short Term Borrowings	-	
(b)	Trade payables	758.18	430.11
(c)	Other current liabilities	82.78	332.85
(d)	Short Term Provisions	201.13	1.94
		1,042.09	764.90
	TOTAL	12,210.02	8,225.30
B	ASSETS		
(1)	Non-current assets		
(a)	Property, Plant & Equipment and Intangible Assets	2,118.92	291.15
(b)	Deferred tax assets (net)		
(c)	Long-term loans and advances	1,942.52	
(d)	Non-current investments	1,072.43	248.06
(e)	Advances Against Investments	732.42	
		5,866.28	539.21
(2)	Current assets		
(a)	Inventories		
(b)	Trade receivables	2,098.18	2,427.85
(c)	Cash and bank balances	954.84	1,917.23
(d)	Short-term loans and advances	1,720.49	1,600.52
(e)	Other current assets	1,570.22	1,740.49
		6,343.73	7,686.09
	TOTAL	12,210.02	8,225.30

Place : Mumbai
Date : 12.05.2025



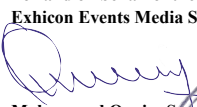




For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited

Mohammad Quaim Syed
Managing Director
DIN: 03163591



Padma Mishra
Whole-Time Director
DIN: 07668700



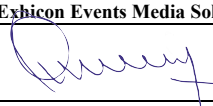
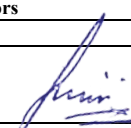
EXHICON EVENTS MEDIA SOLUTIONS LIMITED					
Registered Office: Office No. 134 & 146, 1st Floor, Andheri Industrial Estate, Plot 22, Veera Desai Road, Andheri West, Mumbai - 400053, Maharashtra, India					
CIN: L74990MH2010PLC208218					
Standalone Statement of Audited Financial Results for the Half Year ended and Year ended as on March 31, 2025					
(₹ in Lakhs Except Share Data and Ratios)					
Particulars	For the Half-Year ended			For the year ended March 31, 2025	For the year ended March 31, 2024
	March 31, 2025	September 30, 2024	March 31, 2024		
	Audited	Unaudited	Audited	Audited	Audited
I Revenue from operations	4,001.06	2,966.11	1,716.98	6,967.17	4,118.22
II Other Income	29.48	60.00	52.85	89.48	66.23
III Total Revenue (I+II)	4,030.54	3,026.11	1,769.83	7,056.65	4,184.46
IV Expenses:					
(a) Purchase of Stock in trade	2,675.49	2,026.74	1,191.63	4,702.22	2,896.38
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade					
(c) Employee benefits expense	154.41	168.20	174.37	322.61	249.44
(d) Finance costs	4.96	4.44	6.97	9.40	8.47
(e) Depreciation and amortization expense	71.16	40.49	15.07	111.65	30.07
(f) Other expenses	198.57	94.90	61.86	293.47	138.91
Total Expenses	3,104.60	2,334.77	1,449.90	5,439.36	3,323.27
V Profit/(Loss) Before Tax (III - IV)	925.94	691.35	319.93	1,617.29	861.18
VI Tax expense:					
(a) Current tax expense	218.70	172.70	83.11	391.39	225.63
(b) Deferred tax expense/(credit)	2.92	12.73	2.57	15.65	4.77
Total Tax Expense	221.61	185.42	85.68	407.04	230.40
VII Profit/(Loss) for the period/year (V-VI)	704.33	505.92	234.25	1,210.25	630.78
VIII Paid-up equity share capital (Face Value of ₹ 10/- each)					
IX Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					
X Earnings per share (before extraordinary items):-					
Face Value of ₹ 10/- each (not annualised):					
a) Basic	5.43	3.90	1.81	9.34	4.87
b) Diluted	4.21	3.80	1.76	7.24	4.87
No of shares at the end of period	12,962,500	12,962,500	12,962,500	12,962,500	12,962,500
No of shares considering warrant conversion	16,712,500	13,302,500	13,302,500	16,712,500	12,962,500
Earnings per share (before extraordinary items):-					
Face Value of ₹ 10/- each (not annualised):					
a) Basic	5.43	3.90	1.81	9.34	4.87
b) Diluted	5.26	3.80	1.79	9.04	4.87
Weighted Average No. of Shares considered for calculating earning per share (Including impact of preferential/ bonus shares as per AS 20)	12,962,500	12,962,500	12,962,500	12,962,500	12,962,500
Weighted Average No. of Shares after considering pref/bonus/conversion of warrants	13,382,911	13,302,500	13,114,848	13,382,911	12,962,500
<div> <div>  <div> <div>Place : Mumbai</div> <div>Date : 12.05.2025</div> </div> </div> <div>  </div> <div> <div>For and on behalf of the Board of Directors Exhicon Events Media Solutions Limited</div> <div>  <div> <div>Mohammad Quaim Syed</div> <div>Managing Director</div> <div>DIN: 03163591</div> </div> </div> <div> <div>  <div> <div>Padma Mishra</div> <div>Whole-Time Director</div> <div>DIN: 07668700</div> </div> </div> <div>  </div> </div> </div></div>					

EXHICON EVENTS MEDIA SOLUTIONS LIMITED

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Andheri West, Mumbai - 400053, Maharashtra, India
CIN: L74990MH2010PLC208218

(₹ in Lakhs)

Audited Standalone Statement of Cash Flows for the year ended March 31, 2025

Particular	As at March 31, 2025 (Audited)	As at March 31, 2024 (Audited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	1,210.25	861.18
Adjusted for :		
a. Depreciation	111.65	30.07
b. Interest Expenses & Finance Cost	9.40	
c. Less: Interest & Other Income		
d. Other Adjustment		-13.41
Operating profit before working capital changes	1,331.30	877.84
Adjusted for :		
a. Decrease / (Increase) in deferred tax liability	15.64	8.99
b. Decrease / (Increase) in trade receivable	329.67	-1,019.28
b. Decrease / (Increase) in Current Investments		
c. (Increase) / Decrease in short term loans and advances	-119.97	-1,584.65
d. Increase / (Decrease) in Trade Payables	328.07	388.34
e. Increase / (Decrease) in short term provisions	199.19	0.10
f. Increase / (Decrease) in other current liabilities	-250.07	-69.37
g. (Increase) / Decrease in Other Current Assets	365.27	-1,680.01
other adjustments	-0.60	-4.77
Cash generated from operations	2,198.51	-3,082.81
Income Tax Paid (Net of Refunds)	195.00	225.63
NET CASH GENERATED FROM OPERATION	2,003.51	-3,308.43
B. CASH FLOW FROM INVESTING ACTIVITIES		
a. (Purchase) / Sale of Fixed Assets	-1,939.42	-57.25
b. (Purchase) / Sale of non-current investment	-824.37	-242.30
c. (Increase) / Decrease in Advance against investment	-732.42	
d. Increase / (Decrease) in Long Term Provisions		
e. (Increase) / Decrease in long term loans and Advances	-1,942.52	
f. (Increase) in Misc. Expenses		
g. Interest & Other Income		
h. Dividend		
b. Proceeds from share issued / application		438.70
Bonus Issue of shares from Reserves and Surplus		
Increase In Share Premium Reserve		5,130.70
Net cash (used) in investing activities	-5,438.73	5,269.85
C. CASH FLOW FROM FINANCING ACTIVITIES		
a. Interest & Finance Cost	-9.40	
b. Proceeds from share issued / application	2,685.38	
c. (Repayments) / proceeds of long term borrowings	-73.74	
d. (Repayments) / proceeds of short term borrowings		
e. Dividend	-129.39	-108.03
Net cash generated/(used) in financing activities	2,472.85	-108.03
Net Increase / (Decrease) in cash and cash equivalents	-962.37	1,853.39
Cash and cash equivalents at the beginning of the year	1,917.22	63.83
Cash and cash equivalents at the end of the year	954.84	1,917.22
 	For and on behalf of the Board of Directors Exhicon Events Media Solutions Limited	
	 Mohammad Quaim Syed Managing Director DIN: 03163591	 Padma Mishra Whole-Time Director DIN: 07668700
Place: Mumbai		
Date: 12.05.2025		

